

Weekly Trading Report [20-24/11] 2022

“Al Quds Index closes at the level of 629.78 points”

Al-Quds Index touches the 630 points level again and rebounds from

In the penultimate week of November, Al-Quds Index recorded gains of 0.29% than the previous week after breaking through the 630 points level once again after abandoning it for a while, then rebounds from, to record 629.78 points level. Moreover, Palestine Stock Exchange PEX witnessed executing a transaction of 1.60 million shares on the stocks of the National Bank TNB during the week, to raise trading value to the relatively medium level. On another hand and with the start of December, the anticipation among all types of investors will increase for the last month of the year in waiting for the final outlook of the financial data disclosures for the year 2022.

According to the financial and operational data disclosures for 9M 2022, Palestine Telecommunications Company PALTEL disclosed posting net income attributable to the shareholders of the parent company of JD51.23 million in 9M 2022 compared to JD50.90 million in the corresponding period a year earlier. This mainly resulted from an increase in the company's revenues and its stake from its associates' profits. Based on the disclosed figures, PALTEL records book value BV of JD1.62 and P/BV of 3.33x. Also, Palestine Development and Investment Company PADICO disclosed posting net income attributable to the shareholders of the parent company of \$17.78 million in 9M 2022 compared to \$17.04 million in the corresponding period a year earlier. This mainly resulted from an increase in the company's revenues. Based on the disclosed figures, PADICO records BV of \$1.42 and P/BV of 0.97x.

In the banking and financial services' sector, Bank of Palestine BOP disclosed posting net income attributable to the bank of \$46.09 million in 9M 2022 compared to \$39.36 million in 9M 2021. This mainly resulted from an increase in net income, commissions, financing and investment in addition to other revenues and foreign currencies exchange profits. Based on the disclosed figures, BOP records BV of \$2.08 and P/BV of 0.96x. In the investment sector, the leading company- Arab Palestinian Investment Company APIC noted posting net income attributable to the shareholders of the parent company of \$25.09 million in 9M 2022 compared to net income of \$27.77 million in the corresponding period a year earlier. This mainly resulted from an increase in net sales and services. Based on the disclosed figures, APIC posts BV of \$1.62 and P/BV of 2.28x.

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	627.93	629.78	0.29%	TNB	1.71	1.80	5.26%
Banking & Financial Services	154.86	155.41	0.36%	PIBC	1.04	1.09	4.81%
Industry	129.05	129.42	0.29%	JPH	3.41	3.50	2.64%
Insurance	105.63	105.09	-0.51%	RSR	2.65	2.70	1.89%
Investment	34.68	34.59	-0.26%	PEC	2.13	2.16	1.41%
Services	49.61	49.88	0.54%	JCC	1.95	1.97	1.03%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2021	Change Ratio
# of Shares	2,906,256	1,593,103	82.43%	581,251	821,415	-29.24%
Value in USD	5,989,516	3,021,249	98.25%	1,197,903	1,708,940	-29.90%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
TNB	1,614,981	2,987,119	1.71	1.80	5.26%	1.90	1.40
PID	368,532	987,603	1.90	1.90	0.00%	1.90	1.65
PALTEL	76,581	588,207	5.37	5.40	0.56%	6.38	4.80
PADICO	291,992	402,245	1.38	1.38	0.00%	1.50	1.08
BOP	150,964	301,644	2.01	2.00	-0.50%	2.22	1.90
QUDS	110,790	177,802	1.64	1.60	-2.44%	1.71	1.46
PEC	55,832	120,149	2.13	2.16	1.41%	2.18	1.78
ARKAAN	63,971	103,982	1.65	1.64	-0.61%	2.40	1.60
APIC	23,820	88,413	3.71	3.70	-0.27%	3.90	3.20
BPC	9,838	39,267	3.99	3.98	-0.25%	7.00	3.40

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