

Weekly Trading Report [21-25/11] 2021

“Al Quds Index closes at the level of 608.37 points”

Al-Quds Index in the red zone with the approaching end of November

Palestine Stock Exchange PEX lacked, in the last trading week of November, scarcity in the significant news and events of the listed companies. However, the status of heavy decline in the liquidity levels dominated the PEX in this week as well, leading Al-Quds Index to close at the level of 608.37 points; down by 0.45% than the previous weekly closing level after trading in a relatively narrow range. On the other hand and with the start of December, the anticipation among all types of investors will increase for the last month of the year in waiting for the final outlook of the financial data disclosures for the year 2021.

Regarding the economic indicators and according to the Palestinian Central Bureau of Statistics PCBS, exports decreased in September, 2021 by 19% compared to August, 2021. While it increased by 16% compared to September, 2020 and reached \$111.9 million. Also, imports decreased in September, 2021 by 9% compared to August, 2021. While it increased by 21% compared to September, 2020 and reached \$512.1 million. While the trade balance which represents the difference between exports and imports showed a decrease in trade deficit by 5% in September, 2021 compared to August, 2021. While it increased by 22% compared to September, 2020 and reached \$400.2 million.

Regarding the economic indicators as well and according to the Palestinian Central Bureau of Statistics PCBS, the Construction Cost Index (CCI) for residential buildings in the West Bank reached 114.71 with an increase of 0.44% during October 2021 compared with September 2021 (base year 2013). Moreover, the Construction Cost Index (CCI) for non-residential buildings in the West Bank reached 114.15 with an increase of 0.42% during October 2021 compared with September 2021 (Base year 2013). Also, the overall Road Cost Index (RCI) in the West Bank reached 109.60 with an increase of 0.40% during October 2021 compared with September 2021 (Base month December 2008).

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	611.10	608.37	-0.45%	GMC	0.88	0.93	5.68%
Banking & Financial Services	151.44	151.09	-0.23%	BJP	2.79	2.90	3.94%
Industry	117.64	117.90	0.22%	NIC	4.41	4.50	2.04%
Insurance	107.07	107.70	0.59%	UCI	0.58	0.59	1.72%
Investment	32.70	32.73	0.09%	JPH	2.80	2.84	1.43%
Services	51.77	51.23	-1.04%	APIC	3.25	3.28	0.92%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2020	Change Ratio
# of Shares	2,032,271	2,696,663	-24.64%	406,454	392,976	3.43%
Value in USD	4,004,454	5,089,499	-21.32%	800,891	864,077	-7.31%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
QUDS	617,749	942,329	1.59	1.55	-2.52%	1.69	1.35
PADICO	729,677	901,789	1.25	1.24	-0.80%	1.29	0.76
PALTEL	94,121	756,628	5.75	5.68	-1.22%	5.91	3.50
BOP	177,690	357,748	2.03	2.04	0.49%	2.15	1.49
APIC	93,911	307,855	3.25	3.28	0.92%	3.29	2.63
BPC	42,663	241,046	5.65	5.65	0.00%	5.90	5.00
PEC	51,561	96,359	1.89	1.86	-1.59%	1.95	1.51
JPH	33,364	94,716	2.80	2.84	1.43%	2.99	2.52
OOREDOO	63,342	57,504	0.93	0.93	0.00%	0.97	0.77
BJP	10,100	41,312	2.79	2.90	3.94%	2.90	2.55

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