

Weekly Trading Report [26-29/11] 2017

“Al Quds Index closes at the level of 553.92 points”

A transaction in the PEX raises the total trading value to the medium level

In the last week of November -with four trading sessions-, Al-Quds Index declined by 1.68% than its previous weekly closing level, to stand at 553.92 points, decreasing from the physiological barriers that have broken through in the last period. Whereby, despite the continuous status of heavy decline in the liquidity levels, which dominated the trading process for several weeks, Palestine Stock Exchange PEX has been refreshed, in this week, by executing a transaction of 3.22 million shares on the stocks of Union Construction and Investment Company UCI, which in turn has raised the total trading value to the medium level. However, this week witnessed scarcity in the significant news and events of the listed companies. Therefore, the last month of the year will be dominated by anticipation among investors for the final outlook of the financial data disclosures for the year 2017.

Regarding this week's trading, the decrease in the prices of the leading stocks with the highest weights in Al-Quds Index majorly impacted the decline of the index this week. On the other hand, the stock of Union Construction and Investment Company UCI topped the PEX this week due to executing a transaction of its shares, to record trading value of \$2.03 million. While the stock stabilized at the level of \$0.63 without any change than its previous weekly closing level. However, the stock of the largest investment company by market capitalization – Palestine Development and Investment Company PADICO –secondly topped the PEX when recorded \$1.03 million, to close at the level of \$1.54; down by 0.65% than its previous weekly closing level after trading in a relatively narrow range. Also, the stock of the largest company by market capitalization – Palestine Telecommunication PALTEL – closed at the level of JD4.53; down by 1.31% than its previous weekly closing level. This followed transactions worth \$0.38 million. In the same context, the stock of the largest bank by market capitalization – Bank of Palestine BOP – recorded a decline of 1.21% than its previous weekly closing level, to close at the level of \$2.45 after transactions worth \$0.62 million.

On the other hand, some of the listed companies continued to schedule their board of directors BOD's meetings to discuss and approve the financial statements as for the end of November 2017 and to discuss the estimated budget for 2018. Whereby, the BOD of the Vegetable Oil Industries VOIC will be holding a meeting on 13/12/2017. Also, the BOD of Golden Wheat Mills Company GMC will be holding a meeting on 12/12/2017. In the same context, the BOD of National Insurance Company NIC will be holding a meeting on 18/12/2017. And the BOD of Palestine Islamic Bank ISBK announced a date to hold its meeting on 13/12/2017. On the other hand, the BOD of Palestine Investment Industrial Company PIIC held a meeting on 27/11/2017, whereby, discussed the operating performance of the company and its subsidiaries and affiliates as for the end of October 2017, in addition to the estimated budget for 2018 and the company's projects.

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	563.38	553.92	-1.68%	ARAB	0.67	0.76	13.43%
Banking & Financial Services	155.25	154.5	-0.48%	PIBC	1.10	1.15	4.55%
Industry	93.23	93.08	-0.16%	JCC	0.92	0.93	1.09%
Insurance	70.95	70.62	-0.47%	NCI	1.01	1.02	0.99%
Investment	29.67	29.49	-0.61%	QUDS	2.00	2.01	0.50%
Services	43.97	42.68	-2.93%	PICO	3.00	3.01	0.33%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2016	Change Ratio
# of Shares	6,240,430	1,494,458	317.57%	1,560,108	950,275	64.17%
Value in USD	6,755,148	2,635,417	156.32%	1,688,787	1,816,948	-7.05%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
UCI	3,229,840	2,035,014	0.63	0.63	0.00%	0.76	0.36
PADICO	675,923	1,034,201	1.55	1.54	-0.65%	1.64	1.01
ISBK	318,209	651,422	2.04	2.03	-0.49%	2.34	1.64
BOP	252,179	618,607	2.48	2.45	-1.21%	2.85	2.40
PALTEL	59,353	382,770	4.59	4.53	-1.31%	5.19	4.50
QUDS	186,299	372,445	2.00	2.01	0.50%	2.01	1.19
MIC	325,414	351,647	1.08	1.08	0.00%	1.14	0.91
WATANIYA	319,156	320,644	1.06	0.97	-8.49%	1.37	0.82
APIC	157,310	298,930	1.91	1.90	-0.52%	1.98	1.62
PIBC	233,950	265,871	1.10	1.15	4.55%	1.16	0.95

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