

Weekly Trading Report [08-12/01] 2017

“Al Quds Index closes at the level of 537.00 points”

Banking stocks top the PEX in trading value and price change

The trading in the second week of the year 2017 was characterized with scarcity in substantial news on the listed companies on one hand, and the receding in the routine movements with their price effects on another hand. Whereby, Al-Quds Index traded around the levels recorded in the previous week, to close at the level of 537.00 points; up by 0.35% than its previous closing level. Regarding the liquidity indicators, it was slow with entering the routine season of moving between the listed companies' stocks- especially the blue-chips- based on the return on investment estimations. However, the preliminary annual financial data disclosure anticipation remains on the investors agendas to reinforce their investments positions and calculate the return on investment of their portfolios.

Regarding the price dynamics, the current price of the largest company by market capitalization- Palestine Telecommunications PALTEL- records premium to 52-weeks low of 0.61%, and discount to 52-weeks high of 12.81%. Moreover, the stock of Palestine Development and Investment Company PADICO- the largest investment company by market capitalization- records, based on the current price, premium to 52-weeks low of 6.67%, and discount to 52-weeks high of 8.94%. Regarding the stock of the largest bank by market capitalization- Bank of Palestine BOP-, it records premium to 52-weeks low based on the current price of 14.92%, and discount to 52-weeks high of 6.25%. On the other hand, the leading stock of the Arab Palestinian Investment Company APIC, reports, based on the current price, premium to 52-weeks low of 69.37% and discount to 52-weeks high of 3.09%.

Regarding this week's trading, the stock of Palestine Islamic Bank ISBK topped the PEX by 22.01%, to close at the level of \$1.92; up by 4.35% than its previous closing level, after trading in a relatively wide range. The stock of Palestine Telecommunications PALTEL followed when its transactions constituted 20.86% from PEX total trading value, to close at the level of JD4.97; down by 0.20% than its previous closing level. Moreover, the stock of Bank of Palestine BOP followed when its transactions constituted 20.71% from PEX total trading value, to close at the level of \$2.85; up by 3.64% than its previous closing level after trading in a relatively wide range. It is good to note that the board of directors of BOP will be holding a meeting on 22/01/2017. Furthermore, trading was active on the stock of the Arab Palestinian Investment Company APIC, to close at the level of \$1.88; down by 1.05% than its previous closing level and through transactions that constituted 15.53% from total trading value. On the other hand, the stock of the Arab Palestinian Shopping Center BRAVO stabilized at the level of JD1.36, without any change than its previous closing level after transactions that constituted 6.04% from PEX total trading value.

Weekly Report

Market Indices & Top Gainers

Index/ PEX	Opening	Closing	Change	Symbol	Opening	Closing	Change
Al Quds	535.12	537.00	0.35%	ISBK	1.84	1.92	4.35%
Banking & Financial Services	148.98	152.2	2.16%	BOP	2.75	2.85	3.64%
Industry	78.16	78.52	0.46%	BPC	4.80	4.95	3.13%
Insurance	66.31	66.07	-0.36%	NSC	1.25	1.28	2.40%
Investment	26.21	25.77	-1.68%	QUDS	1.24	1.27	2.42%
Services	44.87	44.66	-0.47%	PRICO	0.54	0.55	1.85%

Summary of the Week Performance

Item	Current Week	Last Week	Change Ratio	Daily Average of this Week	Daily average of 2016	Change Ratio
# of Shares	1,708,976	1,098,493	55.57%	341,795	950,275	-64.03%
Value in USD	3,805,533	2,616,083	45.47%	761,107	1,816,948	-58.11%

Most Active Companies This Week

Company Name	# of Traded Shares	Total value (USD)	Open Price	Close Price	% Change	52 Weeks Price	
						High	Low
ISBK	444,778	837,638	1.84	1.92	4.35%	1.95	1.25
PALTEL	113,145	794,024	4.98	4.97	-0.20%	5.70	4.94
BOP	284,726	788,301	2.75	2.85	3.64%	3.04	2.48
APIC	313,110	591,113	1.9	1.88	-1.05%	1.94	1.12
BRAVO	119,842	229,962	1.36	1.36	0.00%	1.37	1.31
WATANIYA	164,093	137,760	0.85	0.84	-1.18%	0.92	0.78
QUDS	71,892	90,534	1.24	1.27	2.42%	1.37	1.11
AIB	44,700	69,285	1.53	1.55	1.31%	1.55	1.32
PEC	44,079	59,749	1.36	1.34	-1.47%	1.39	1.09
NIC	11,067	34,604	3.2	3.2	0.00%	3.39	2.50

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Tel 02-2965710 / Fax: 02-2965713 / P.O. Box: Ramallah (2187)

E-mail: Research@Sahem-inv.com